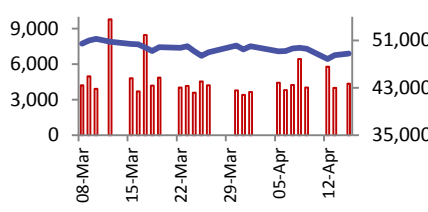
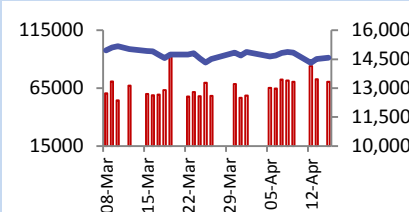


BSE



Open	48513
High	48888
Low	48011
Close	48804
Change	260
Volume (Lacs)	2938
Turnover (Rs.inCr)	4353

NSE



Open	14522
High	14598
Low	14353
Close	14581
Change	77
Volume(Lacs)	25484
Turnover (Rs.in Cr)	70533

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34036	33731	305	0.9%
Dow Futures	33895	33923	-28	-0.1%
Nasdaq	14039	13858	181	1.3%
FTSE	6984	6940	44	0.6%
Nikkei	29683	29643	40	0.1%
Hang Seng	28769	28793	-24	-0.1%
SGX CNX Nifty	14627	14620	8	0.1%
Straits Singapore	3193	3185	8	0.3%
South Korea	3189	3194	-6	-0.2%
Taiwan	17080	17077	3	0.0%
Shanghai	3404	3399	5	0.2%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9284	9075	209.5	2.3%
Alumin (\$/MT)	2339	2324	15.5	0.7%
Zinc (\$/MT)	2865	2823	41.5	1.5%
Brent Crude (\$/bbl)	66.9	66.9	0.0	-0.1%
Gold (\$/Ounce)	1761	1764	-3.0	-0.2%
Silver (\$/Ounce)	25.8	25.9	-0.1	-0.3%
Light Crude (\$/bbl)	63.4	63.5	-0.1	-0.2%
N G (\$/mmbtu)	2.7	2.7	0.0	0.2%
Sugar (\$/MT)	456.4	443.7	12.7	2.9%
Rubber (Rs./kg)	167.5	167.0	0.5	0.3%
Baltic Dry Index	2178	2140	38.0	1.8%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	74.93	75.14	-0.29%
Rs./ Euro	89.76	89.85	-0.09%
Rs./Chinese Yuan	11.47	11.49	-0.17%
Yen /\$ rate	108.89	108.76	0.12%
\$ US/Euro	1.20	1.20	-0.13%

Dollar Index	Current	Previous	Var(%)
Dollar Index	91.79	91.67	0.13%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	14420	31700
Support 2	14270	31250
Resistance	14670	32550

Securities in Ban For Trade	
SAIL	

Market Review

US: The Dow closed above 34,000 for the first time ever Thursday, underpinned by a backdrop of surging retail sales, corporate earnings that beat estimates and a plunge in U.S. bond yields.

Asia: Asian shares were little changed on Friday ahead of a raft of Chinese economic data, while world stocks on the whole flew at a record level, fuelled by strong U.S. economic data that may herald a solid recovery ahead.

India: Domestic equity market benchmarks BSE Sensex and Nifty 50 ended over a half a per cent up on weekly options expiry on Thursday. BSE Sensex ended up 260 points or 0.53% at 48,804, while the broader Nifty 50 settled at 14,481. **Market is expected to open on flattish note and likely to witness sideways move during the day**

Economy: China's economic recovery quickened sharply in the first quarter from a coronavirus-induced slump earlier last year, propelled by stronger demand at home and abroad and continued government support for smaller firms. GDP jumped a record 18.3% in the first quarter from a year earlier, slower than the 19% forecast by economists and following 6.5% growth in the fourth quarter last year.

U.S. retail sales rose by the most in 10 months in March as Americans received additional pandemic relief checks from the government and increased COVID-19 vaccinations allowed broader economic re-engagement, cementing expectations for robust growth in the first quarter. The brightening economic prospects were underscored by other data showing first-time claims for unemployment benefits tumbled last week to the lowest level since March 2020, when mandatory closures of nonessential businesses were enforced to slow the spread of the first COVID-19 wave.

Commodities: Oil was mixed Friday morning in Asia but is on track to record a weekly gain of more than 6%. The improving global oil demand outlook as both the U.S. and China continue to make progress in their recoveries, gave the black liquid a boost and played a part in offsetting concerns about the ever-rising number of global COVID-19 cases.

Gold prices were steady on Friday as robust U.S. economic data nullified support from lower Treasury yields, although the metal looked set to post a second straight weekly gain on inflationary concerns.

Currency: The dollar headed for its worst back-to-back weekly drop this year amid a continued retreat in Treasury yields from more-than-one-year highs as investors increasingly bought into the Federal Reserve's insistence of continued monetary support.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	83836	7806	70664	6498	1308	125147	12848	119082	12333	6065	515
Index Option	14237841	1229428	14171175	1222329	7099	770366	79454	960506	96210	-190140	-16756
Stock Future	143095	12991	148126	13796	-805	1104145	93840	1103474	93532	671	308
Stock Option	158786	14418	162341	14791	-373	197113	17405	189468	16564	7645	841
Total	14623558	1264643	14552306	1257414	7229	2196771	203547	2372530	218639	-175759	-15092

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
6-Apr-21	5017	5890	(873)
7-Apr-21	7556	7153	403
8-Apr-21	10195	8112	2084
9-Apr-21	6320	6928	(608)
13-Apr-21	15444	17926	(2482)
Month to date-Apr	63901	67731	(3830)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
8-Apr-21	8752	8641	111
9-Apr-21	6308	6961	(654)
12-Apr-21	6520	8266	(1746)
13-Apr-21	8556	9287	(731)
15-Apr-21	11711	10732	980
Month to date-Apr	65776	69464	(3688)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
8-Apr-21	4854	4302	553
9-Apr-21	5225	5496	(271)
12-Apr-21	7165	6932	233
13-Apr-21	4558	4314	244
15-Apr-21	4980	5506	(527)
Month to date-Apr	44923	44115	808
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
6-Apr-21	609	1485	(876)
7-Apr-21	300	370	(70)
8-Apr-21	571	482	89
9-Apr-21	548	1255	(707)
13-Apr-21	1314	969	345
Month to date-Apr	6064	7071	(1006)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1202	39%	754	37%
Decline	1685	55%	1166	58%
Unchanged	170	6%	91	5%

Market Turnover	15-Apr	13-Apr	Var (%)
BSE Cash	4353	3993	9%
NSE Cash	70533	72676	-3%
NSE Futures	108876	107889	1%
NSE Options	9142984	4185035	118%
Total (Rs.Cr)	9326746	4369593	113%

Volatility Index	15-Apr	13-Apr
Volatility Index	20.89	20.46

Index PE – TTM	15-Apr	Yr. High	Yr. Low
Sensex	33.9	36.2	18.6
Nifty	32.8	42.0	20.3

Corporate News

IL&FS aims to resolve 62% of total Rs 1 lakh crore debt

IL&FS raised its debt recovery target to Rs 61,000 crore, almost 62% of the total financial debt. Last year the group has said that it could resolve loans worth Rs 56,000 crore. The new board led by veteran banker Uday Kotak said that it had so far resolved debt worth Rs 43,000 crore. Though it had earlier set a target to recover about Rs 50,000 crore by end of March 2021. (ET)

Bajaj Auto launches CT110X, priced at Rs 55,494

Bajaj Auto expanded its CT range of bikes with the launch of CT110X, priced at Rs 55,494 (ex-showroom). The top-end variant of the CT portfolio, CT110X motorcycle, which is powered by 115 cc DTS-i engine, comes equipped with a rear carrier, which can carry up to 7 kg of weight, besides others features such as semi knobby tyres and a square tube and integrated tank pads, among others(ET)

Godrej Appliances expands manufacturing facility, launches made-in-India ACs

Godrej Appliances, a business of Godrej & Boyce, on April 15 launched its range of made-in-India AC. The firm is investing Rs 100 crore in both manufacturing units at Shirwal and Mohali by 2025, to augment their AC production capacity to 8 lakh units. The company claimed in a statement that the new air conditioners come with a special 'Nano-Coated Anti-Viral Filtration Technology' which is said to eliminate 99.9 % viral and bacterial particles coming in contact with the Nano-Coated Filter surface. Godrej Appliances also said that it has set up a new AC manufacturing unit at its Shirwal factory. The entire new range spanning 30 models, uses eco-friendly refrigerants – R290 and R32, thus offering the lowest Global Warming Potential (GWP). (MC)

GE Power India to acquire 50% equity stake in NTPC GE Power Services

GE Power India's board approved the acquisition of 50 % stake in NTPC GE Power Services Pvt Ltd for Rs 7.2 crore. Upon completion of the acquisition of shares from GE Power Systems GmbH, the company would enter into renovation and modernisation of thermal power plants segment and partner with NTPC Limited, which is a PSU and a pioneer in thermal power plants. This investment and JV with NTPC Limited is expected to strengthen company's portfolio and open avenues for expanded scope of business for future projects, it added. The indicative time period for completion of the acquisition is tentatively by 30 April 2021. (BS)

Top 5 Nifty Gainers	15-Apr	13-Apr	Var(%)
TCS	3219	3104	3.7%
CIPLA	914	885	3.3%
ONGC	105	102	3.0%
WIPRO	431	419	2.8%
ADANI PORTS	750	731	2.6%
Top 5 Nifty Losers	15-Apr	13-Apr	Var(%)
EICHERMOT	2413	2494	-3.3%
GRASIM	1349	1392	-3.1%
INFY	1361	1397	-2.6%
MARUTI	6644	6816	-2.5%
INDUSINDBK	858	877	-2.2%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	48,804	0.5%	-1.7%	-3.1%	59.5%
MIDCAP	19,924	-0.1%	-3.5%	-2.9%	72.1%
SMLCAP	20,800	0.0%	-2.3%	-1.7%	97.3%
AUTO	21,871	-1.2%	-2.3%	-6.4%	77.7%
BANKEX	36,473	1.1%	-2.2%	-7.0%	64.5%
Capital Goods	20,510	0.0%	-2.9%	-6.4%	70.3%
FMCG	12,845	-0.2%	-0.3%	4.2%	15.6%
Health Care	22,582	0.8%	2.0%	7.0%	50.6%
IT	26,747	0.0%	-3.3%	0.1%	114.2%
METAL	16,013	1.5%	2.4%	14.5%	148.3%
Oil & Gas	14,700	0.8%	-1.7%	-6.5%	32.7%
Power	2,421	0.9%	-4.7%	-4.7%	63.4%
Realty	2,493	-0.4%	-5.4%	-9.5%	78.8%

NSE USD Futures	15-Apr	13-Apr	Var (%)
April Expiry (Rs./\$)	75.20	75.21	0.0%
May Expiry (Rs./\$)	75.47	75.45	0.0%
Total Turnover (Rs. Crore)	38728	47365	-18%

Sectors	TTM PE
Auto	34.53
Auto Ancillary	81.06
Banking	27.99
Engineering	28.17
Cement	34.48
Diamonds & Jewellery	124.32
Housing Finance	29.55
Infrastructure & Const	34.87
Metals-Aluminium	20.69
Metal – Steel	16.39
Oil Expl.	39.77
Pharma	33.18
Power – Gen. Supp.	24.64
Information Tech.	32.41
Sugar	6.63
Telecom Serv. Prov.	33.69
Tyres	23.10

Economy News

WPI inflation spikes to over 8-year high of 7.39% in March

Increase in prices of crude oil, petroleum products and basic metal coupled with the low base effect pushed the wholesale inflation in India to over eight-year high of 7.39% in March, official data released on Thursday showed. WPI inflation had stood at 7.4% in October 2012. The Wholesale Price Index (WPI) inflation in March, which has been rising over the last few months, is way higher than 4.17% in February and the revised 2.51% in January. It stood at 0.42% in March 2020. Prices of fuel and power went up by 10.25% in March compared to March 2020 followed by 7.34% jump in prices of manufactured products and 6.4% jump in primary articles including food articles. (ET)

Exports and imports grow sharply in March

The country's exports jumped by 60% to USD 34.45 billion in March even as they contracted by 7.3% during the full 2020-21 fiscal to USD 290.63 billion. Imports too grew by 53.7% to USD 48.38 billion in March, but dipped by 18% to USD 389.18 billion during April-March 2020-21. Trade deficit during March 2021 widened to USD 13.93 billion from USD 9.98 billion in March 2020. The trade deficit during the full fiscal, however, narrowed to USD 98.56 billion as against USD 161.35 billion during 2019-20. (ET)

International Corporate News

Citi to Exit Retail Banking in 13 Countries, 'Double Down' on Wealth Management

Citigroup shares rose 2% on Thursday after the bank said it would sell its consumer banking operations in 13 countries to focus on its higher-margin wealth management business. Citigroup will exit consumer businesses in Australia, Bahrain, China, India, Indonesia, Korea, Malaysia, the Philippines, Poland, Russia, Taiwan, Thailand and Vietnam. (Inv)

Activist investor Elliott takes multibillion pound stake in GSK

Activist hedge fund Elliott Management has taken a multi-billion pound stake in GlaxoSmithKline, the Financial Times reported on Thursday, after a year that has seen the British pharma firm take a backseat role in the COVID-19 vaccine race. (Reuters)

Walmart flagged for failing cage-free chicken test in Latin America

Walmart is among the worst offenders in a new ranking of companies in Latin America that sell eggs from caged chickens. The company was criticized for lacking transparency on their egg suppliers. MFA executive director Leah Graces said that Walmart crammed hens into battery cages where that were unable to turn around or flap their wings. (Reuters)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	18.00	13117556	17.31	16177533	3.99%	1	1348.67	1360.75	-0.9%
Tata Motors	20.17	775500	20.05	1293354	0.60%	5	302.25	303.50	-0.4%
Wipro	6.56	2854874	6.10	2674296	7.54%	1	491.52	430.70	14.1%
Dr.Reddy's	64.13	175660	63.08	79968	1.66%	1	4805.02	4845.55	-0.8%
ICICI Bank	15.35	8685271	14.76	7565875	4.00%	2	575.06	575.20	0.0%
HDFC Bank	71.51	3244623	70.53	1733634	1.39%	3	1785.99	1430.10	24.9%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	18.26	18.10	0.16	0.9%
RIL	51.95	52.45	-0.50	-1.0%
SBI	45.75	45.55	0.20	0.4%

10 year G-Sec Yield	Current	Previous	Change
US	1.58%	1.58%	0 bps
Japan	0.09%	0.09%	0 bps
India	6.13%	6.01%	12 bps
UK	0.74%	0.80%	(7) bps
Libor 3 Mths	0.18%	0.18%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	582	582	0.0%
Inflation – WPI	7.39%	4.17%	322bps
Inflation – CPI	5.52%	5.08 %	44 bps

India GDP	Q3FY21	Q2FY21	FY20
Growth	0.4%	-7.5%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	6595	6417	178

IIP Growth -%	Feb-21	Feb-20	YTD-FY21
IIP	-3.6	1.6	-17.5
Mining	-5.5	3.8	-13.3
Manufacturing	-3.7	1.3	-19.7
Electricity	0.1	0.9	-5.6

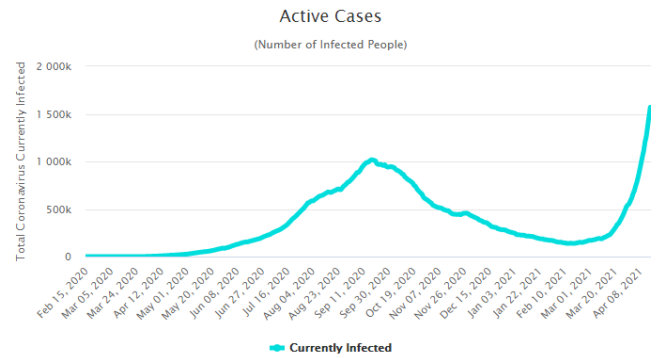
US Economy Data	Current	Previous
Inflation (%) (YoY)	2.60%	1.70%
Unemployment (%)	6.00%	6.20%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4.3%	33.4%

China Economy Data	Current	Previous
GDP	6.50%	4.90%
Inflation – CPI (%)	0.40%	-0.20%

Active Coronavirus Cases in India (Source: Worldometer)



	Date
Indian GDP Data	31 May
Indian Inflation Data CPI	To be announced
Indian Inflation Data WPI	14 May
Indian Monetary Policy	To be Announced
India's Industrial Production (IIP)	12 May
US Inflation Data	12 May
US GDP	24 Apr
US Unemployment Data	07 May
US Fed Rate	28 Apr
China GDP	16 Apr
China Inflation Data	11 May

Event Update		
Co. Name	Date	Purpose
Finolex Industries Ltd.	16/04/21	Stock Split from Rs.10/- to Rs.2/-
Sharda Motor Industries Ltd.	19/04/21	Stock Split from Rs.10/- to Rs.2/-
Vesuvius India Ltd.	20/04/21	Rs.7.00 per share(70%)Dividend
Zuari Global Ltd.	28/04/21	Second Interim Dividend

Bulk Deal AS On 15/04/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
541299	DLCL	FRONTLINE SECURITIES LIMITED	S	24000	18.38
542803	ELLORATRAD	ANKUR ANILBHAI MODESRA	S	29930	51.85
542803	ELLORATRAD	CHIRAGBHAVANBHAIBUSA	B	11002	51.85
542803	ELLORATRAD	SHREYANSH MAYANK GOGRI	B	10000	51.84
532832	IBREALEST	M/S. PRARTHANA ENTERPRISES	B	3440650	78.15
532832	IBREALEST	MINESH JORMALBHAI MEHTA	S	3500000	78.15
534623	JUPITERIN	BHAVNA JAYESH PANDYA	S	58183	27.91
534623	JUPITERIN	JAYESH HIMATLAL PANDYA	S	52922	27.88
500450	MPILCORPL	BALA AGGARWAL	S	4000	282.5
500450	MPILCORPL	G C J SHARE BROKERS LTD	B	2997	282
543285	RCAN	SWETA TIRTHESH SHETH	B	60000	20
539041	SVPHOUSING	NSMK INVESTMENTS PRIVATE LIMITED	B	140000	7.16
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
AJOONI	Ajooni Biotech Limited	PRITIKA AUTO INDUSTRIES LIMITED	SELL	88880	31.8
BCLIND	BCL Industries Limited	EQ INDIA FUND	SELL	145000	126.6
SILGO	Silgo Retail Limited	ESCORP ASSET MANAGEMENT LIMITED	BUY	100000	51.65
SILGO	Silgo Retail Limited	SHAH AMAR MUKESHBHAI	SELL	100000	51.65
TATAMTRDVR	Tata Motors DVR 'A' Ord	JHUNJHUNWALA RAKESH	BUY	10000000	134.25
TATAMTRDVR	Tata Motors DVR 'A' Ord	JHUNJHUNWALA RAKESH	BUY	10000000	134.25
TATAMTRDVR	Tata Motors DVR 'A' Ord	RARE ENTERPRISES	SELL	7500000	134.25
TATAMTRDVR	Tata Motors DVR 'A' Ord	RARE ENTERPRISES	SELL	7500000	134.25
TATAMTRDVR	Tata Motors DVR 'A' Ord	RARE ENTERPRISES	SELL	2500000	134.25
WEBELSOLAR	Websol Energy System Ltd	INDIA MAX INVESTMENT FUND	SELL	1001855	42.4
WEBELSOLAR	Websol Energy System Ltd	KEYNOTE COMMODITIES LTD	BUY	1000000	42.4
ZOTA	Zota Health Care Limited	M/S. PRARTHANA ENTERPRISES	BUY	1150144	145.15
ZOTA	Zota Health Care Limited	MINESH JORMALBHAI MEHTA	SELL	1150144	145.15

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Nirmal Bang Research (Division of Nirmal Bang Securities Pvt. Ltd.)

B-2, 301/302, Marathon Innova,
Opp. Peninsula Corporate Park
Off. Ganpatrao Kadam Marg
Lower Parel(W), Mumbai-400013
Board No. : 91 22 6723 8000/8001
Fax. : 022 6723 8010